

Private and Confidential

The Directors
Allied Healthcare Holdings Limited
Cavendish House
Lakhpur Court
Staffordshire Technology Park
Stafford
ST18 0FX

21 October 2016

Direct line 020 7951 5198
Email bgregory@uk.ey.com

Dear Sirs

Allied Healthcare Holdings Limited

Company Registered Number: 3370146

In accordance with section 516 of the Companies Act 2006, we write to notify you of our ceasing to hold office as auditor of Allied Healthcare Holdings Limited. This takes effect from the date on which you receive this letter.

In accordance with section 519(3B) of that Act, we confirm that there are no reasons and no matters, connected with our ceasing to hold office which we consider should be brought to the attention of the members or creditors of the company.

We draw your attention to the fact that Allied Healthcare Holdings Limited has its own statutory obligations where we have ceased to hold office (as detailed, in particular, in Sections 520 and 523 of the Act), including, depending on the reasons, the requirement to notify the appropriate audit authority if we cease to hold office before the end of our term of office as auditors.

If you have any questions on your legal obligations we recommend that you seek legal advice.

Yours faithfully



Ernst & Young LLP

ICAEW Registration Number – C009126168

