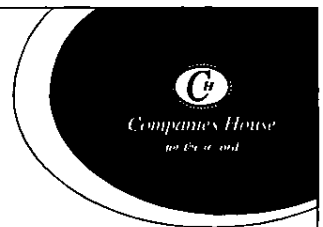


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT**
You cannot use this form
notice of shares taken by
on formation of the com
for an allotment of a new
shares by an unlimited c

TUESDAY



A38 *A24GX70P* 19/03/2013 #82
COMPANIES HOUSE

1 Company details

Company number 0 3 3 6 9 6 3 4

Company name in full Dechra Pharmaceuticals PLC

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date ^d2 ^d6 ^m0 ^m2 ^y2 ^y0 ^y1 ^y3
To Date ^d0 ^d1 ^m0 ^m3 ^y2 ^y0 ^y1 ^y3

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

| Class of shares (E.g. Ordinary/Preference etc.) | Currency ② | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) | Amount (if any) unpaid (including share premium) |
|--|------------|------------------------------|--------------------------------|---|--|
| Ordinary | £ | 2,177 | £0 01 | £2 6543 | Nil |
| Ordinary | £ | 1,088 | £0 01 | £3 3615 | Nil |
| Ordinary | £ | 2,177 | £0 01 | £1 8598 | Nil |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|-----------------------------------|---|--------------------|---------------------------|
| Ordinary | £2 5716 | Nil | 47,417 | £ 474 17 |
| Ordinary | £3 0492 | Nil | 69,698 | £ 696 98 |
| Plus see Continuation Sheet | | | | £ |
| | | | | £ |
| Totals | | | | £ |

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

| Currency | | | | |
|--|-----------------------------------|---|--------------------|---------------------------|
| Class of shares (E.g. Ordinary / Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
| | | | | |
| | | | | |
| Totals | | | | |

| Currency | | | | |
|--|-----------------------------------|---|--------------------|---------------------------|
| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
| | | | | |
| | | | | |
| Totals | | | | |

6 Statement of capital (Totals)

| | | |
|--|--|---|
| | Please give the total number of shares and total aggregate nominal value of issued share capital | Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc |
| Total number of shares | 87,074,904 | |
| Total aggregate nominal value 1 | £870,749 04 | |

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

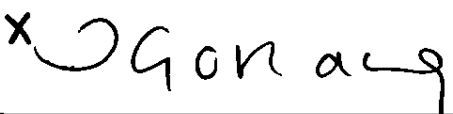
SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

| Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 | | ① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary |
|---|--|--|
| Class of share | Ordinary | |
| Prescribed particulars ① | The shares have attached to them full voting, dividend and capital distribution (including on a winding up), they do not confer any rights on redemption | |
| Class of share | | |
| Prescribed particulars ① | | |
| Class of share | | |
| Prescribed particulars ① | | |

8 Signature

| | | |
|---|---|--|
| I am signing this form on behalf of the company | | ② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership ③ Person authorised Under either section 270 or 274 of the Companies Act 2006 |
| Signature | Signature  This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager | |

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Melanie Hall**

Company name **Dechra Pharmaceuticals PLC**

Address **Dechra House**

Jamage Industrial Estate

Talke Pits

Post town **Stoke-on-Trent**

County/Region **Staffordshire**

Postcode

| | | | | | | |
|---|---|---|--|---|---|---|
| S | T | 7 | | 1 | X | W |
|---|---|---|--|---|---|---|

Country **England**

DX

Telephone **01782 771100**



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

| Currency | | | | |
|---|-----------------------------------|---|--------------------|---------------------------|
| Class of shares (E g Ordinary/preference etc) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| Ordinary | £0 96 | Nil | 65,581,924 | £655,819 24 |
| Ordinary | £1 20 | Nil | 7,000 | £70 00 |
| Ordinary | £1 535 | Nil | 6,500 | £65 00 |
| Ordinary | £1 345 | Nil | 18,000 | £180 00 |
| Ordinary | £2 025 | Nil | 28,500 | £285 00 |
| Ordinary | £2 52 | Nil | 78,000 | £780 00 |
| Ordinary | £0 01 | Nil | 601,317 | £6,013 17 |
| Ordinary | £1 24 | Nil | 69,025 | £690 25 |
| Ordinary | £1 9574 | Nil | 113,364 | £1,133 64 |
| Ordinary | £2 89 | Nil | 96,124 | £961 24 |
| Ordinary | £3 66 | Nil | 39,837 | £398 37 |
| Ordinary | £2 80 | Nil | 63,538 | £635 38 |
| Ordinary | £3 43 | Nil | 61,104 | £611 04 |
| Ordinary | £1 80 | Nil | 16,667 | £166 67 |
| Ordinary | £2 04 | Nil | 18,779 | £187 79 |
| Ordinary | £3 97 | Nil | 2,500 | £25 00 |
| Ordinary | £3 00 | Nil | 20,040,653 | £200,406 53 |
| Ordinary | £2 3145 | Nil | 14,153 | £141 53 |
| Ordinary | £2 6543 | Nil | 31,636 | £316 36 |
| Ordinary | £3 3615 | Nil | 22,770 | £227 70 |
| Ordinary | £3 8115 | Nil | 22,861 | £228 61 |
| Ordinary | £3 1502 | Nil | 1,218 | £12 18 |
| Ordinary | £0 5373 | Nil | 2,722 | £27 22 |
| Ordinary | £1 2353 | Nil | 6,532 | £65 32 |
| Ordinary | £1 8598 | Nil | 13,065 | £130 65 |
| Totals | | | 87,074,904 | £870,749 04 |

❶ Including both the nominal value and any share premium

❷ E g Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class