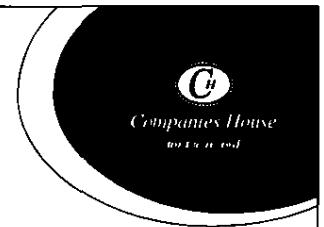


SH01

Return of allotment of shares

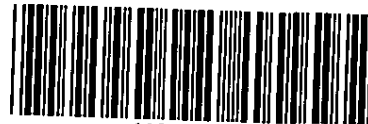


You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares allotted
on formation of a company or
for an allotment of shares by an un
limited company

For further information, please
visit www.companieshouse.gov.uk



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A37 15/01/2013 #135

COMPANIES HOUSE

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

1 Company details

Company number 0 3 3 6 9 6 3 4

Company name in full Dechra Pharmaceuticals PLC

2 Allotment dates

From Date d1 d0 m0 m9 y2 y0 y1 y2
To Date d2 d0 m1 m2 y2 y0 y1 y2

1 Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

1 Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary	£	13,064	£0 01	£3 8115	Nil
Ordinary	£	47,417	£0 01	£2 5716	Nil
Ordinary	£	69,698	£0 01	£3 0492	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	£2 5716	Nil	47,417	£ 474 17
Ordinary	£3 0492	Nil	69,698	£ 696 98
Plus see Continuation Sheet				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc
Total number of shares	87,069,472	
Total aggregate nominal value ③	£870,694 72	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

SH01

Return of allotment of shares

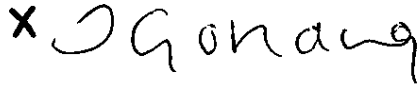
7

Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary	
Prescribed particulars ①	The shares have attached to them full voting, dividend and capital distribution (including on a winding up), they do not confer any rights on redemption	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

8

Signature

	I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director ① Secretary, Person authorised ② Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Melanie Hall**

Company name **Dechra Pharmaceuticals PLC**

Address **Dechra House**

Jamage Industrial Estate

Talke Pits

Post town **Stoke-on-Trent**

County/Region **Staffordshire**

Postcode

S	T	7		1	X	W
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Country **England**

DX

Telephone **01782 771100**

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	£0 96	Nil	65,581,924	£655,819 24 ✓
Ordinary	£1 20	Nil	7,000	£70 00 ✓
Ordinary	£1 535	Nil	6,500	£65 00 ✓
Ordinary	£1 345	Nil	18,000	£180 00 ✓
Ordinary	£2 025	Nil	28,500	£285 00 ✓
Ordinary	£2 52	Nil	78,000	£780 00 ✓
Ordinary	£0 01	Nil	601,317	£6,013 17 ✓
Ordinary	£1 24	Nil	69,025	£690 25 ✓
Ordinary	£1 9574	Nil	113,364	£1,133 64 ✓
Ordinary	£2 89	Nil	96,124	£961 24 ✓
Ordinary	£3 66	Nil	39,837	£398 37 ✓
Ordinary	£2 80	Nil	63,538	£635 38 ✓
Ordinary	£3 43	Nil	61,104	£611 04 ✓
Ordinary	£1 80	Nil	16,667	£166 67 ✓
Ordinary	£2 04	Nil	18,779	£187 79 ✓
Ordinary	£3 97	Nil	2,500	£25 00 ✓
Ordinary	£3 00	Nil	20,040,653	£200,406 53 ✓
Ordinary	£2 3145	Nil	14,153	£141 53 ✓
Ordinary	£2 6543	Nil	29,459	£294 59 ✓
Ordinary	£3 3615	Nil	21,682	£216 82 ✓
Ordinary	£3 8115	Nil	22,861	£228 61 ✓
Ordinary	£3 1502	Nil	1,218	£12 18 ✓
Ordinary	£0 5373	Nil	2,722	£27 22 ✓
Ordinary	£1 2353	Nil	6,532	£65 32 ✓
Ordinary	£1 8598	Nil	10,888	£108 88
Totals			87,069,462	£870,694 62

❶ Including both the nominal value and any share premium

❷ E g Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class