

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities

Pursuant to Section 89(3) of the Insolvency Act 1986

14.72.
S.89(3)

For Official Use

To the Registrar of Companies

Company number

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03368630

Name of company

(a) UNITED DISTILLERS & VINTNERS (HP) LIMITED

(a) Insert full name of
company

We (b)

Vivienne Elizabeth Oliver
Baker Tilly Restructuring
and Recovery LLP
5 Old Bailey
London
EC4M 7AF

Michael David Rollings
Baker Tilly Restructuring
and Recovery LLP
5 Old Bailey
London
EC4M 7AF

(b) Insert full name(s) and
address(es)

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Michael David Rollings

Date 19.12.08

Name: Baker Tilly Restructuring and
Recovery LLP

Ref:

For Official Use

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COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number: 03368630

Name of Company: United Distillers & Vintners (HP) Limited

Presented by: Baker Tilly Restructuring and Recovery LLP

Declaration of Solvency

We (a)

Diageo Corporate Officer A
Limited represented by
Gavin Crickmore
8 Henrietta Place
London
W1G 0NB

Diageo Corporate Officer B
Limited represented by
Jill Kyne
8 Henrietta Place
London
W1G 0NB

Signed.....

Signed.....

being all of the directors of United Distillers & Vintners (HP) Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at (e) 15 December 2008 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at *8 Henrietta place, London W1G 0NB*

This *15th* day of *December 2008*

Before me, *Julia Davis*


Solicitor or Commissioner of Oaths

Statement as at 15 December 2008 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Inter-company receivable	2
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 2
		£
Liabilities:		
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Inter-company payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 2

Remarks: The costs and expenses of this liquidation will be met by another Group company