G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

this margin				
Please complete legibly, preferably in black type, or bold block lettering	To the Registrar of Companies Name of company		For official use	Company number 3364739
*insert full name of company	* THE RAVEN PROPERTY G	ROUP PLC		
The copy must be printed or in some	gives notice in accordance with section 123 of the above Act that by resolution of the company dated 28 April 1998 the nominal capital of the company has been increased by £ 9,000,000 beyond the registered capital of £ 1,000,000 A copy of the resolution authorising the increase is attached.†			
other form approved by the registrar	The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows: pari passu with ordinary shares of £0.50 each in the Company			
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	·			
Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate	Signed	Designation §	col	ease tick here if intinued overleaf Date + 4/5/98
	Presentor's name, address and reference (if any):	For official use General section		ost room
	Rakisons Clements House 14/18 Gresham Street London EC2V 7JE			
	Ref: JMP/MJP/12238		A38 COMPE	*AJEGQ60J* 597 NIES HOUSE 08/05/98