

G**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122**

CHA 116

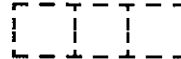
Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

3362123

Name of company

* Floella Benjamin Productions Limited ("Company")

* insert full name
of company

gives notice that:

by ordinary resolution of the Company on 10 November 1997, the
ordinary share capital of 1000 ordinary shares of £1 each was subdivided
into 10,000 ordinary shares of 10p each

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

DIRECTOR

Date 10.11.97

Presenter's name address and
reference (if any):

Olswang
90 Long Acre
London
WC2E 9TT
Ref: ANT/ECM Comp: 99259
DX: 37972 KINGSWAY

For official Use

General Section

