

88(2) Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.
CHWP000

Company Number

3360764

Company name in full

IMERGE UMTED

Shares allotted (including bonus shares):				
	From	То		
Date or period during which shares were allotted	Day Month Yea	nr Day Month Year		
(If shares were allotted on one date enter that date in the "from" box)	241220	24122000		
Class of shares (ordinary or preference etc)	A ORDINARY			
Number allotted	255, 363			
Nominal value of each share	£0-01			
Amount (if any) paid or due on each share (including any share premium)	£ 750,000			
List the names and addresses of the allottees and the number of shares allotted to each overleaf				
If the allotted shares are fully or partly paid up otherwise than in cash please state:				
% that each share is to be treated as paid up				
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				

When you have completed and signed the form send it to the Registrar of Companies at:



Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales DX 33050 Cardiff

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh

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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name BRITISH SMALLER TECHNOLOGY COMPANIES VCT P	Class of shares allotted	Number allotted
Address		
SAINT MARTINS HOUSE, 210-212 CHAPELTOWN LOA	D A OLDINARY	170,242
LEEDS	L	1
UK Postcode <u>년 S</u> 7 년 년 Z _		L
Name	Class of shares	Number
BRITISH SMALLER COMPANIES VCT PLC	allotted	allotted
Address		
SAINT MARTINS HOWSE, 210-212 CHAPELTOWN ROAD	A ORTON WARY	85,121
20333		<u> </u>
UK Postcode LLS 7 L4 LH 2 L	L	<u> </u>
Name	Class of shares allotted	Number allotted
Address		
L		
UK Postcode		<u> </u>
Name	Class of shares	Number
<u>t</u>	allotted	allotted
Address		
<u> </u>	L	L
L	L	<u> </u>
UK Postcode		<u> </u>
Name	Class of shares allotted	Number allotted
Address		
1	L	<u> </u>
	L	L
UK Postcode L L L L L		L
Please enter the number of continuation sheets (if any) attached to this fo	orm Ø	
signed Vinenia LSS. Date	29/03/01	
A director / secretary / administrator / administrative receiver / receiver manager / receiver	o r Please de	lete as appropriate

telephone number and, if available a DX number and Exchange of the person Companies House should contact if there is any query.

MINIENNE BUSH (COMPANY SECRETARY) INTERFE LIMITED, WNIT 6 BAR HILL BUSINESS PARK		
IMERIC CIMITE	DI WHILE BRAKE HIM BUSINESS I HICK	
SAXON WAY,	BAR HILL, CAMBRIDGE	
C63 85L	Tel 61954 783600	
DX number	DX exchange	