

G**Notice of increase in nominal capital****123**

Pursuant to section 123 of the Companies Act 1985

Please do
not write
in this
marginPlease complete
legibly, preferably
in black type, or
bold block
letteringTo the Registrar of Companies
(address overleaf)

For official use

Company number

3359692

Name of company

μ VIRGIN RADIO HOLDINGS LIMITED

μ Insert full name
of company

Gives notice in accordance with section 123 of the above Act that by resolution of the company dated 29th APRIL 1997 the nominal capital of the company has been increased by £ 3,952,914.95 beyond the registered capital of £ 1,000.

§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

THE CREATION OF AN ADDITIONAL 5,939,295 ORDINARY SHARES OF 1p EACH RANKING IN ALL RESPECTS PARI PASSU WITH THE EXISTING ORDINARY SHARES OF 1p IN THE CAPITAL OF THE COMPANY AND THE CREATION OF 3,893,522 PREFERENCE SHARES OF £1 EACH HAVING THE RESPECTIVE RIGHTS AND OBLIGATIONS CONTAINED IN THE NEW ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED BY SPECIAL RESOLUTION ON THE DATE HEREOF.

Please tick here if
continued overleaf* Insert
Director
Secretary
Administrator
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation* DIRECTOR

Date 29/4/97

Presentor's name address
telephone number and
reference (if any):

For official use

General section

Post room

HARBOTTLE & LEWIS
— SOLICITORS —

Hanover House
14 Hanover Square, London W1R 0BB



Company Secretarial and
Compliance Software