

G**122**

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

Please do
not write
in this
margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block
lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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3359692

Name of company

^μ insert full name
of company

^μ VIRGIN RADIO HOLDINGS LIMITED

Gives notice that:

BY ORDINARY RESOLUTION PASSED ON 29th APRIL 1997
EACH OF THE EXISTING AUTHORISED AND ISSUED SHARES OF
£1 IN THE CAPITAL OF THE COMPANY WAS DIVIDED INTO 100
ORDINARY SHARES OF 1p EACH

* Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation* DIRECTOR

Date 29/4/97

Presenter's name address
and reference (if any):

For official Use

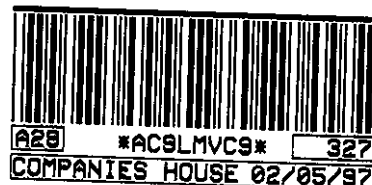
General Section

Post room

HARBOTTLE & LEWIS
— SOLICITORS —

Hanover House

14 Hanover Square, London W1R 0BE



Company Secretarial and
Compliance Software