

**G****Return of allotments of shares****88(2)**

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)Please do not  
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Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)  
(see Note 1)

Company number

3359692

μ Insert full name  
of company

## 1. Name of company

μ VIRGIN RADIO HOLDINGS LIMITED

\* Distinguish  
between  
ordinary,  
preference etc

## 2. This section must be completed for all allotments

Description of shares *	ORDINARY		
A. Number allotted	59,795		
B. Nominal value of each	£0.01	£	£
C. Total amount (if any) paid or due and payable on each share (including premium if any)	£0.01	£	£

\* complete (a) or (b)  
as appropriate

Date(s) on which the shares were allotted

(a) [on 30/04/1997] or \*

(b) [from \_\_\_\_\_ to \_\_\_\_\_]

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

## 3. If the allotment is wholly or partly other than for cash the following information must be given. (Notes 2 &amp; 3)

D. Extent to which each share is to be treated as paid up. Please use a percentage	100%		
E. Consideration for which the shares were allotted	THE TRANSFERS OF SHARES BY THE ALLOTTEES TO THE COMPANY PURSUANT TO THE TERMS OF AN AGREEMENT BETWEEN THE ALLOTTEES AND OTHERS (1) AND THE COMPANY (2), A DULY STAMPED COPY OF WHICH IS ATTACHED.		

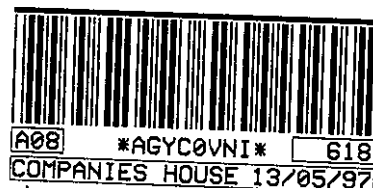
## NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E, and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form no 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,  
telephone number and  
reference (if any):HARBOTTLE & LEWIS  
HANOVER HOUSE  
14 HANOVER SQUARE  
LONDON  
W1R 0BE  
Tel: 0171-667 5000

For official use

Post room

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4. Names and addresses of the allottees

Number of shares allotted

Names and Addresses	Ordinary	Preference	Other
ABACUS (C.I.) LIMITED (A/C AQUARIUS)	5,769		
LA MOTTE CHAMBERS, LA MOTTE STREET, JERSEY, JE1 1BJ, CHANNEL IS			
ABACUS (C.I.) LIMITED (A/C ARIES)	5,780		
LA MOTTE CHAMBERS, LA MOTTE STREET, JERSEY, JE1 1BJ, CHANNEL IS			
ABACUS (C.I.) LIMITED (A/C CAPRICORN)	5,769		
LA MOTTE CHAMBERS, LA MOTTE STREET, JERSEY, JE1 1BJ, CHANNEL IS			
ABACUS (C.I.) LIMITED (A/C PISCES)	5,963		
LA MOTTE CHAMBERS, LA MOTTE STREET, JERSEY, JE1 1BJ, CHANNEL IS			
ABACUS (C.I.) LIMITED (A/C SATURN)	4,641		
LA MOTTE CHAMBERS, LA MOTTE STREET, JERSEY, JE1 1BJ, CHANNEL IS			
MORGAN GRENFELL TRUSTEE SERVICES (GUERNSEY) LIMITED (A/C LIBRA)	5,716		
P O BOX 96, MORGAN GRENFELL HSE, LEFEBVRE ST, GUERNSEY, GY14BY			
Total	C/FWRD		

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Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite.

\* Insert Director  
Secretary  
Administrator  
Administrative  
Receiver or  
Receiver (Scotland)  
as appropriate

Signed

*D. Lege*

Designation\*

SECRETARY

Date 1/5/97

Companies registered in England and Wales  
or Wales should deliver this form to:

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF4 3UZ

Companies registered in Scotland should  
deliver this form to:

The Registrar of Companies  
Companies House  
100 - 102 George Street  
Edinburgh  
EH2 3DJ



**coact**  
Company Secretarial and  
Compliance Software

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## Number of shares allotted

Names and Addresses	Ordinary	Preference	Other
MORGAN GRENFELL TRUSTEE SERVICES (GUERNSEY)	5,716		
LIMITED (A/C VIRGO)			
P O BOX 96, MORGAN GRENFELL HSE, LEFEBVRE			
ST, GUERNSEY, GY14BY			
MORGAN GRENFELL TRUSTEE SERVICES (GUERNSEY)	5,769		
LTD (A/C JUPITER)			
P O BOX 96, MORGAN GRENFELL HSE, LEFEBVRE			
ST, GUERNSEY, GY14BY			
MORGAN GRENFELL TRUSTEE SERVICES (GUERNSEY)	5,992		
LIMITED (A/C MARS)			
P O BOX 96, MORGAN GRENFELL HSE, LEFEBVRE			
ST, GUERNSEY, GY14BY			
MORGAN GRENFELL TRUSTEE SERVICES (GUERNSEY)	5,745		
LTD (A/C VENUS)			
P O BOX 96, MORGAN GRENFELL HSE, LEFEBVRE			
ST, GUERNSEY, GY14BY			
MORGAN GRENFELL TRUSTEE SERVICES (GUERNSEY)	613		
LTD (A/C LEO)			
P O BOX 96, MORGAN GRENFELL HSE, LEFEBVRE			
ST, GUERNSEY, GY14BY			
MORGAN GRENFELL TRUSTEE SERVICES (GUERNSEY)	613		
LTD (A/C GEMINI)			
P O BOX 96, MORGAN GRENFELL HSE, LEFEBVRE			
ST, GUERNSEY, GY14BY			
RICHARD CHARLES NICHOLAS BRANSON	1,709		
9 HOLLAND PARK, LONDON, W11 3TH			
Total	59,795		

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