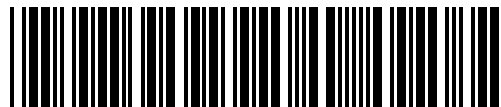


**Return of Allotment of Shares**Company Name: **IAM CAPITAL GROUP PLC**Company Number: **03359615**Received for filing in Electronic Format on the: **21/07/2021**

XA983WDF

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**08/07/2021**To  
**08/07/2021****Class of Shares: ORDINARY**Currency: **GBP**Number allotted **580000**Nominal value of each share **0.05**Amount paid: **0.85**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	22784245
Currency:	GBP	Aggregate nominal value:	1139212.25
Prescribed particulars			
EACH SHARE IS ENTITLED TO ONE VOTE			

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>22784245</b>
		Total aggregate nominal value:	<b>1139212.25</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.