



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP001

Company Number

3359425

Company name in full

THE EVOLUTION GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

| From | | | | To | | | |
|------|-------|------|---|-----|-------|------|---|
| Day | Month | Year | | Day | Month | Year | |
| 1 | 4 | 0 | 6 | 2 | 0 | 0 | 4 |

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| | | |
|----------|----------|--|
| ORDINARY | ORDINARY | |
| 35,400 | 35,400 | |
| 1P | 1P | |
| 28 25P | 70 62P | |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

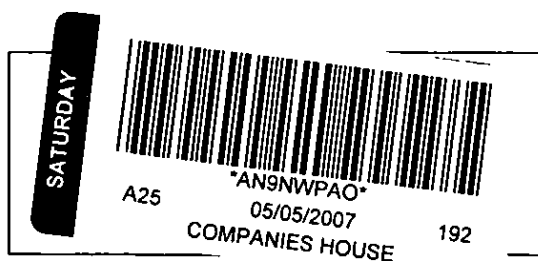
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

| |
|--|
| |
| |
| |



When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050
Cardiff

For companies registered in England and Wales

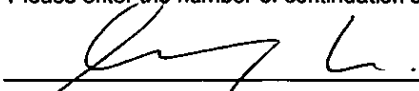
Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland **Edinburgh**

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|---|---|--|
| Name EVOLUTION BEESON GREGORY NOMINEES LTD Address 100 WOOD STREET LONDON UK Postcode EC2V 7AN | Class of shares allotted ORDINARY | Number allotted 70,800 |
| Name Address UK Postcode | Class of shares allotted | Number allotted |
| Name Address UK Postcode | Class of shares allotted | Number allotted |
| Name Address UK Postcode | Class of shares allotted | Number allotted |
| Name Address UK Postcode | Class of shares allotted | Number allotted |

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date

03 MAY 2007

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

TONY LEE, THE EVOLUTION GROUP PLC, 9TH FLOOR,

100 WOOD STREET, LONDON EC2V 7AN

Tel 020 7071 4300

DX number

DX exchange