

G

CHFP021

COMPANIES FORM No. 169

Return by a company purchasing its own shares

Please do not
write in
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company

03359425

Name of company

* insert full name
of company

*** The Evolution Group plc**

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows:

| | | | |
|---|-------------------|--|--|
| Class of shares | Ordinary | | |
| Number of shares purchased | 324812 | | |
| Nominal value of each share | 1p | | |
| Date(s) on which the shares were delivered to the company | 10/11/2006 | | |
| Maximum prices paid \$ for each share | £1.1871 | | |
| Minimum prices paid \$ for each share | £1.1871 | | |

§ A private company
is not required to
give this information

The aggregate amount paid by the company for the shares
to which this return relates was:

£ **385,584**

Stamp duty payable on the aggregate amount at the rate
of 1/2% rounded up to the nearest multiple of £5

£ **1,930**

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ **Secretary**Date **7/12/2006**

Presenter's name address and
reference (if any):

For official Use
General Section

Post room

FRIDAY



A04

AIT5ELYN

05/01/2007

615

COMPANIES HOUSE

1. Before this form is delivered to Companies House it must be "stamped" by the Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. The Inland Revenue Stamp Office is located at:

London Stamp Office
Ground Floor
South West Wing
Bush House
Strand
London
WC2B 4QN

Tel: 020 7438 7252/7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

NOTE. This form must be presented to the Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares otherwise Inland Revenue penalties may be incurred.

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to:

For companies registered in:

England or Wales

The Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

DX: 33050 Cardiff

Scotland

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

DX: 235 Edinburgh

or LP - 4 Edinburgh 2