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## COMPANIES FORM No. 88(2)(Rev 1988)

# **Return of allotments of shares**

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this

To the Registrar of Companies (address overleaf) (see note 1)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

Company Number
3358043

1. Name	of (	company

- \* insert full name of company \* CITADEL HOLDINGS PLC
  - 2. This section must be completed for all allotments

Descriptions of shares†	ORDINARY		
A Number allotted	26,668,305		
B Nominal value of each	£0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£	£

§ complete (a) or (b) as appropriate

† distinguish between ordinary preference, etc.

a)[on <u>23 July</u>	19 <u>_9/</u>	]§, or		
b) [from	19	to	19	18

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

	D Extent to which each share is to be treated as paid up. Please use percentage.				
	E Consideration for which the shares were allotted		I,	 	 
1				 	 

#### NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D&E. The companymay deliver this information by completing D&E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

For official Use

3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

BERWIN LEIGHTON ADELAIDE HOUSE LONDON BRIDGE LONDON EC4R 9HA

Tel: 0171 623 3144 Ref: WLSH/C1356/1 A26 \*AQ536Y6I\* 319 COMPANIES HOUSE 12/08/97

Post Room

### 4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE			
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Total	26,668,3	305	

_	19/1/a
sheets should be used and the number of sheets attached should be indicated in the box opposite:	6

Designation‡

‡ Insert,
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

Companies registered in England and Wales or Wales should deliver this form to:-

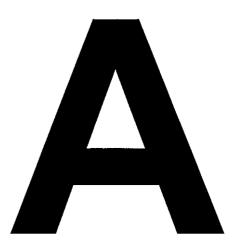
Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

Where the space given on this form is inadequate, continuation

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FORM ML8/1



## **BULK LIST OF ALLOTMENT OF SHARES**

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 3358043