

28 - 05 - 98

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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHA 118

Please do not
write in
this margin

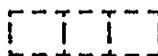
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



3345243

Name of company

3353454

* V2 MUSIC (HOLDINGS) PLC

* insert full name
of company

gives notice that:

ON 6 MAY 1998 THE SHARE CAPITAL OF THE COMPANY WAS REORGANISED IN
ACCORDANCE WITH THE ATTACHED RESOLUTION.

† insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation† *Director*

Date *8/5/98*

Presenter's name address and
reference (if any):

MACFARLANES
10 NORWICH STREET
LONDON
EC4A 1BD

REF: SMB/547530
DOC: 0714594.01

For official Use

General Section

Post room

