

COMPANIES FORM No. 123

Notice of increase in nominal capital



CHA 116

Please do not write in this margin Pursuant to section 123 of the Companies Act 1985

Picase complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies

Name of company

For official use	Company number
	3345243
	72 KZ4611

* insert full name of company

V2 MUSIC (HOLDINGS) PLC

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 6 MAY 1998 the nominal capital of the company has been increased by £ 1,667 beyond the registered capital of £ 12,733 8333

the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached.5

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Inport
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed Signed

Designation # Piletok

Date 8/5/48

Pleaso tick here if continued overleaf

Presentor's name, address and reference (if any):

MACFARLANES 10 NORWICH STREET LONDON EC4A 1BD

REF: SMB/547538 DOC: 0714611.01 For official use General Section



Costrorm International Limited 1990