S.89(3)

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities Pursuant to Section 89(3) of the Insolvency Act 1986

For Official Use				
Com	pany Nu	mber		

03353454

Name of Company

V2 Music (Holdings) Limited

We, Karen Spears

Baker Tilly Restructuring and Recovery LLP
25 Farringdon Street
London EC4A 4AB

Matthew Haw Baker Tilly Restructuring and Recovery LLP 25 Farringdon Street London EC4A 4AB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Karen Spears

Matthew Haw

Dated

22 September 2015

Ref KAS\MNC\MRH\HYW/

Baker Tilly Restructuring and Recovery LLP 25 Farringdon Street, London EC4A 4AB

For Official Use				
In	- Sect	Post Room		
	CON	PANIES HOUSE		
WEDNESDAY	QIQ *Q4+	HORLWH*	_	

The Insolvency Act 1986

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

03353454

Name of Company

V2 Music (Holdings) Limited

Presented by

The Company

Declaration of Solvency

We (a)

Scott Merry 20 Bank Street Canary Wharf London

20 Bank Street Canary Wharf London E144AD

Jorge Iragorri Rizo

E14 4AD

Signed

Signed

being all of the directors of V2 Music (Holdings) Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e) 21 September 2015 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 20 bank Street, London E144AD.

This 22nd day of September 2015.

Before me,

KATHERINE JUSAN CARTER - SRA 10 358126

Solicitor or Commissioner of Oaths

SIMMONS & SIMMONS LLP

Statement as at 21 September 2015 showing assets at estimated realisable values and liabilities expected to rank pari passu

			l	
			or to rank for	
Assets and liabilities			payment to nearest £	
Assets:	70		£	
		lance at bank		
		Cash in hand ble securities		
		ny receivable	1	
		Frade debtors	1	
		and advances		
	Zouns	Unpaid calls		
	5	Stock in trade		
	Work in progress			
77				
Fur				
Investments other				
investments other	Investments other than marketable securities Other property, viz			
	Offici	property, viz		
Estimated realis	sable value of	assets £	1	
Liabilities: Secured on specific assets, viz		: 	14	
Secured by floating charge(s) Estimated cost of liquidation and other expenses include interest accruing until payment of debts in full	ıng			
Unsecured creditors (amounts estimated to rank for pays	ment)			
	£	£		
Trade accounts	l	į		
Inter-company payable	ļ			
Accrued expenses	1	Ì		
Other liabilities)			
	İ			
Contingent liabilities	1			
Estimated surplus after paying debts in full		£	1	

Remarks.

The costs and expenses of this liquidation will be met by another Group company.