

S.89(3)

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities Pursuant to Section 89(3) of the Insolvency Act 1986

For Official Use

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Company Number

03353454

Name of Company

V2 Music (Holdings) Limited


We,

Karen Spears
Baker Tilly Restructuring and Recovery LLP
25 Farringdon Street
London EC4A 4AB

Matthew Haw
Baker Tilly Restructuring and Recovery LLP
25 Farringdon Street
London EC4A 4AB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Karen Spears
Matthew Haw

Dated

22 September 2015

Ref KAS\MNC\MRH\HYW/

Baker Tilly Restructuring and Recovery LLP
25 Farringdon Street, London EC4A 4AB

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In	Post Room
COMPANIES HOUSE	
	
WEDNESDAY	QIQ
Q4H0RLWH	
30/09/2015	
#5	

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Declaration of Solvency

Jorge Iragorri Rizo
20 Bank Street
Canary Wharf
London
E14 4AD

Signed _____

Signed

We append a statement of the company's assets and liabilities as at (e) 21 September 2015 being the latest practicable date before the making of this declaration

Declared at 20 Bank Street, London E14 4AD.

This 22nd day of September 2015.

Before me,

KATHERINE JUSAN CARTER - SRA 10 358126
of Oaths SIMMONS & SIMMONS LLP

Solicitor or Commissioner of Oaths

Statement as at 21 September 2015 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Inter-company receivable		1
	Trade debtors		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	1
Liabilities:			
Secured on specific assets, viz			
Secured by floating charge(s)			
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Trade accounts		
	Inter-company payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full		£	1

Remarks.

The costs and expenses of this liquidation will be met by another Group company.