

Company Number 3353454

**V2 MUSIC (HOLDINGS) LIMITED**

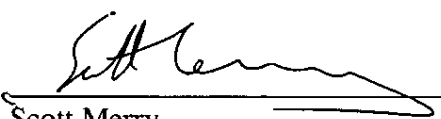
**STATEMENT OF CONFIRMATION**

(pursuant to section 644(5) of the Companies Act 2006)

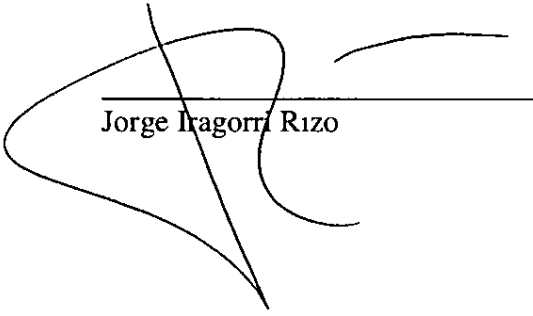
We, the Directors of V2 Music (Holdings) Limited (the “**Company**”) confirm that the Solvency Statement dated **12** December 2014 made by us pursuant to sections 641-644 of the Companies Act 2006 was:

- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution, and
- (ii) provided to the members of the Company at the time at which the special resolution was submitted to the members in accordance with the requirements of section 642(2) of the Companies Act 2006

This Statement of Confirmation is made on **12** December 2014 and is signed by the Directors of the Company in any number of counterparts, all of which when taken together will constitute one Statement of Confirmation

  
\_\_\_\_\_  
Scott Merry

12 December 2014  
Date

  
\_\_\_\_\_  
Jorge Iragorri Rizo

12 December 2014  
Date

