

28 - 05 - 98

**G**

COMPANIES FORM No. 88(2)(Rev 1988)

**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)****This form replaces forms  
PUC2, PUC3 and 88(2)**Please do not  
write in this  
margin

C11A 116

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies (address overleaf)  
(See note 1)

Company number

—3245243

3353454

1 Name of Company

\* Insert full name  
of company

\* V2 MUSIC (HOLDINGS) PLC

2. This section must be completed for all allotments

† Distinguish  
between  
ordinary  
preference, etc.

Description of shares †	A Convertible	B Convertible	B Deferred Convertible
A Number allotted	497,964	807,047	841,382
B Nominal value of each	£ 0.0025	£ 0.0025	£ 0.0025
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 9.96	£ 9.96	£ 0.0025

‡ Complete  
(a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) (on 7 MAY 19 98) £, or

(b) (from 19 to 19) £

The names and addresses of the allottees and the number of shares allotted to each should be  
given overleaf3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up Please use percentage.			
E Consideration for which the shares were allotted			

**Notes**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone  
number and reference (if any):MACFARLANES  
10 NORWICH STREET  
LONDON  
EC4A 1BD

For official use

Post Room



# 28-05-98

## 4. Names and addresses of allottees

Please do not  
write in the  
margin

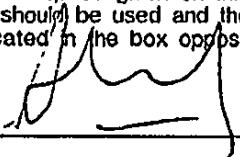
Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MV HOLDINGS LIMITED 346 KENSINGTON HIGH STREET LONDON W14 8NS			A CONVERT 497,964
MV HOLDINGS LIMITED 346 KENSINGTON HIGH STREET LONDON W14 8NS			B CONVERT 807,047
MV HOLDINGS LIMITED 346 KENSINGTON HIGH STREET LONDON W14 8NS			B DEFERRED CONVERT 841,382
Total			2,146,393

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Insert director,  
secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed



Designation ‡

Director

Date

4/5/98

Companies registered in England and Wales  
or Wales should deliver this form to:-

The Registrar of Companies  
Companies House  
Crown Way  
Maidy  
Cardiff  
CF4 3UZ

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ