

Package: 'Laserform'  
by Laserform International Ltd.

# 88(2)

Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

Company Number

3353454

Company name in full

V2 MUSIC (HOLDINGS) LIMITED

## Shares allotted (including bonus shares):

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	8	03	2	0	02

Class of shares  
(ordinary or preference etc)

Class of shares	A Ordinary	B Ordinary	
Number allotted	30,927,727,793	27,999,673,673	
Nominal value of each share	0.25p	0.25p	
Amount (if any) paid or due on each share (including any share premium)	0.25p	US\$ 115,472,328 was paid for all B shares	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)




LD7  
COMPANIES HOUSE

\*L9C1YA2H\*

0139  
18/04/02

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

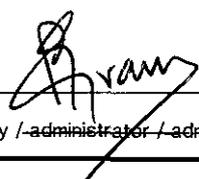
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Virgin Group Investments Limited Address Craigmuir Chambers, PO Box 71, Road Town, Tortola, British Virgin Islands UK Postcode    L L L L L L L	Class of shares allotted A Ordinary   	Number allotted 30 927 727 793  
Name Morgan Stanley & Co., Incorporated Address 1585 Broadway, New York, New York 10036 United States of America UK Postcode    L L L L L L L	Class of shares allotted B Ordinary   	Number allotted 27 999 673 673  
Name  Address   UK Postcode    L L L L L L L	Class of shares allotted    	Number allotted    
Name  Address   UK Postcode    L L L L L L L	Class of shares allotted    	Number allotted    
Name  Address   UK Postcode    L L L L L L L	Class of shares allotted    	Number allotted    

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

15 APRIL 2002

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Macfarlanes (PMCJ/567376)
10 Norwich Street, LONDON, EC4A 1BD
1832657 Tel +44 (0) 20 7831 9222
DX number DX: 138                      DX exchange Chancery Lane