

G**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122**

CHA 116

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] []

3353454

Name of company

* V2 MUSIC (HOLDINGS) LIMITED

* insert full name
of company

gives notice that:

1 Each of the issued 50,000 Ordinary Shares of £1 each in the Company were redesignated as A Ordinary Shares of £1 each having the rights and being subject to the restrictions set out in the new Articles of Association of the Company adopted on 3 July 1997.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

*Diana Legge*Designation† *COMPANY SECRETARY* Date *16/7/97*Presenter's name address and
reference (if any):

Macfarlanes
10 Norwich Street
London
EC4A 1BD

SMB/542720
0486082.01

For official Use
General Section