

PREMIER FINANCIAL MANAGEMENT LTD

(Registered No. 03350242)

(the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
MADE ON 17 DECEMBER 2021

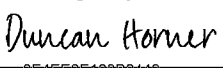
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the Companies Act 2006 (the "Act") for the purposes of section 642 of the Act.

We confirm that the Company is proposing to reduce its share capital from £102.381705 to £2.391705 by cancelling and extinguishing the amount paid up on each A2 ordinary share of £0.01 (the "A2 Ordinary Shares") to the extent of £0.009999 on each A2 Ordinary Share.

We confirm that we have considered the most recent audited annual accounts and management accounts of the Company. Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:


- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.


Signed by:

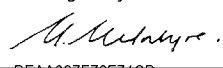
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Duncan Horner
Date: 17 December 2021

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Trevor Jackson
Date: 17 December 2021

DocuSigned by:

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Gerry Twardzik
Date: 17 December 2021

DocuSigned by:

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Simon Brunt
Date: 17 December 2021

DocuSigned by:

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Mary-Anne McIntyre
Date: 17 December 2021