

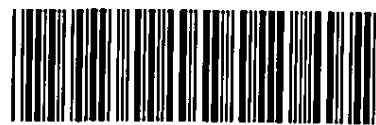
Sullivan Poultry Group Limited

Directors' report and financial statements

15 September 2007

Registered number 3337688

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COMPANIES HOUSE

SULLIVAN POULTRY GROUP LIMITED

DIRECTORS' REPORT

The directors present their annual report and the audited financial statements for the 52-week period ended 15 September 2007

Principal activities


The activities of the company are controlled by Associated British Foods plc, of which it is a wholly owned subsidiary. The company has not traded during the period.

Directors

The directors who held office during the period were as follows

RS Mendelsohn
PA Russell

By order of the board

A handwritten signature in black ink, appearing to read 'R. Mendelsohn', with a long horizontal flourish extending to the right.

RS Mendelsohn
Secretary

19 November 2007

SULLIVAN POULTRY GROUP LIMITED
BALANCE SHEET
As at 15 September 2007

	<i>Note</i>	15 September 2007	16 September 2006
		£	£
Fixed assets			
Investments	4	1,002	1,002
Current assets			
Debtor amount due by holding company within one year		2,539,137	2,539,137
Current liabilities			
Creditors amount due to subsidiary undertaking within one year		(1,002)	(1,002)
Net current assets		2,538,135	2,538,135
Total assets less current liabilities		2,539,137	2,539,137
Capital and reserves			
Called up share capital	5	6,000,000	6,000,000
Share premium account		3,274,435	3,274,435
Profit and loss account		(6,735,298)	(6,735,298)
Shareholders' funds		2,539,137	2,539,137

STATEMENT BY THE DIRECTORS

In preparing these financial statements, the directors have taken advantage of the exemption from audit available to dormant companies, and the directors

- a) confirm that for the 52-week period ended 15 September 2007 the company was entitled to the exemption under subsection (1) of section 249AA of the Companies Act 1985, and
- b) confirm that members have not required the company to obtain an audit of its accounts for the year in question in accordance with subsection (2) of section 249B of the Companies Act 1985, and
- c) acknowledge their responsibilities for
 - i ensuring that the company keeps proper accounting records which comply with section 221 of the Companies Act 1985, and
 - ii preparing financial statements for each financial year which give a true and fair view of the state of affairs of the company and of the surplus or deficit for that year in accordance with the requirements of section 226 of the Companies Act 1985, and which otherwise comply with the requirements of the Act relating to accounts, so far as applicable to the company

These financial statements were approved by the board of directors on 19 November 2007 and were signed on its behalf by

P A RUSSELL
 DIRECTOR



SULLIVAN POULTRY GROUP LIMITED

NOTES (forming part of the financial statements)**1 Accounting reference date**

The accounting reference date of the company is the Saturday nearest to 15 September. Accordingly these financial statements have been prepared for the 52-week period ended on 15 September 2007.

2 Accounting policies

These financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards and the Companies Act 1985.

3 Directors' emoluments

None of the directors received any emoluments in respect of their services as directors of the company.

4 Fixed asset investments

Shares in subsidiary undertakings – written down cost £1,002

Subsidiary undertaking	Country of incorporation	Principal activity	Class and % of shares
North Yorkshire Commercials Limited	England and Wales	Dormant	Ordinary 100%
Sullivan Agriculture Limited	England and Wales	Dormant	Ordinary 100%

5 Called up share capital

	16 September 2006 £	17 September 2005 £
<i>Authorised</i>		
10,000,000 ordinary shares of £1 each	10,000,000	10,000,000
	<hr/>	<hr/>
<i>Allotted, called up and fully paid</i>		
6,000,000 ordinary shares of £1 each	6,000,000	6,000,000
	<hr/>	<hr/>

6 Contingent liabilities

The company together with Associated British Foods plc and certain fellow UK subsidiary undertakings is party to a set-off arrangement in respect of its bank accounts with certain of the group's bankers.

SULLIVAN POULTRY GROUP LIMITED

NOTES TO THE FINANCIAL STATEMENTS (continued)

7 Profit and loss account

During the period the company did not trade and received no income and incurred no expenditure. Consequently, in the period the company made neither a profit nor a loss. Administrative costs have been borne by a fellow subsidiary company.

8 Holding company

The ultimate holding company and controlling party as defined by FRS 8, is Wittington Investments Limited, which is incorporated in Great Britain and registered in England and Wales.

The largest group in which the results of the company are consolidated is that headed by Wittington Investments Limited. The smallest group in which they are consolidated is that headed by Associated British Foods plc, which is incorporated in Great Britain and registered in England and Wales. The consolidated accounts of these groups are available to the public and may be obtained from Weston Centre, 10 Grosvenor Street, London W1K 4QY.