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Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number 3337575

Company Name in full Amshold Securities PLC

applies to be re-registered as a private company by the name of:

1 Please insert name of company
amended to make it appropriate for
this company as a private limited company.

1 Amshold Securities Limited

and for that purpose delivers the following documents for registration:

2 Please delete if previously
presented for registration.

1. [A copy of the Special Resolution that the company be re-registered
as a private company]
2. A printed copy of the memorandum and articles as altered by the
Special Resolution that the company be re-registered as a private
company.

Signed



Date

11th April 2003

† Please delete as appropriate.

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

† a director & secretary

Herbert Smith
Exchange House, Primrose Street, London, EC2A 2HS
Ref: 4452/2219

Tel 0207 374 8000

DX number 28

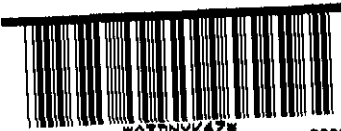
DX exchange

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh



ASD
COMPANIES HOUSE

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15/04/03