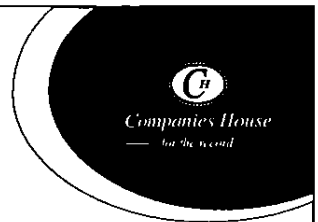


MG02

Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full or
in part of a fixed charge or a
company registered in the
do this, please use form

THURSDAY



A03 06/03/2014 #117
COMPANIES HOUSE

| | | |
|----------------------|---|---|
| 1 | Company details | For official use |
| Company number | 0 3 3 3 5 6 1 0 | Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by * |
| Company name in full | Watford Leisure Limited in Compulsory Liquidation | |

| | | |
|----------------------|---|---|
| 2 | Creation of charge | |
| Date charge created | 0 1 0 4 2 0 1 1 | You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge' The date of registration may be confirmed from the certificate |
| Description | A Security Confirmation and Supplemental Deed between the Chargor and Fordwat Limited dated 1 April 2011 | |
| Date of registration | 1 2 0 4 2 0 1 1 | |

| | | |
|--|--|--|
| 3 | Name and address of chargee(s), or trustee(s) for the debenture holders | Continuation page Please use a continuation page if you need to enter more details. |
| Please give the name and address of the chargee(s), or trustee(s) for the debenture holders | | |
| Name | Fordwat Limited (the Security Trustee) | |
| Address | PO Box 364, 60 Market Square, Belize City, Belize | |
| Postcode | | |
| Name | | |
| Address | | |
| Postcode | | |
| Name | | |
| Address | | |
| Postcode | | |

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Statement of satisfaction in full or in part of mortgage or charge

4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

Please see the continuation sheets to box 4 of this form MG02

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- ☒ In full
☐ In part

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X

X

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Sarah Lucas

Company name Baker Tilly

Address 8th Floor

25 Farnngdon Street

Post town London

County/Region

Postcode

E C 4 A 4 A B

Country UK

DX 1040 London/Chancery Lane

Telephone 020 3201 8222



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG02 - continuation page

Statement of satisfaction in full or in part of mortgage or charge

| 4 | Short particulars of all the property mortgaged or charged |
|-------------------|--|
| | Please give the short particulars of the property mortgaged or charged |
| Short particulars | <p>1 Confirmation</p> <p>The Chargor confirms that on and after the date of the Deed</p> <p>(i) the Debenture and the Finance Documents remain in full force and effect, save only as set out in the Supplemental Deed, and</p> <p>(ii) the Debenture continues to secure all liabilities which are expressed to be secured by them, as varied by the Supplemental Deed</p> <p>2 Confirmatory Charge</p> <p>2 1 To the extent the Secured Liabilities do not extend to the liabilities under the Notes of the Deed of Covenant and the Guarantee as varied by the Supplemental Deed, the Chargor, with full title guarantee, hereby charges, mortgages and assigns in favour of the Security Trustee (as trustee for the Secured Parties) on the terms set out in Clause 3 (Creation of Security) of the Debenture all its business assets and undertaking as more specifically referred to in (and upon the terms of) the Debenture as a continuing security to secure the payment and discharge of the Secured Liabilities, which expression shall include all the liabilities of the Chargor under the Notes and the Deed of Covenant and Guarantee, as varied by the Supplemental Deed. The security created under the Deed is created in addition to and does not affect the security created by the Debenture</p> <p>2 2 The Deed is supplemental to the Debenture</p> <p>2 3 The provisions of clauses 1 3 (Third party rights) to 22 (Amendments and waivers (inclusive)) of the Debenture are deemed to be incorporated into the Deed as if set out in full in the Deed with all necessary modifications</p> <p>2 3 1 The security created under the Deed is created</p> <p>(a) as continuing security to secure the payment and discharge of the Secured Liabilities,</p> <p>(b) (except in the case of assets which are the subject of a legal mortgage under the Deed) over all present and future assets of the kind described which are owned by the Chargor and, to the extent that it does not own those assets, shall extend to any right or interest which it may have in them,</p> <p>(c) in favour of the Security Trustee as trustee for the Secured Parties, and</p> <p>(d) with full title guarantee (with all covenants implied in respect thereto under the Law of Property (Miscellaneous Provisions) Act 1994 being subject to the Existing Security)</p> |