

**COMPANIES FORM No. 122****G****Notice of consolidation, division,  
sub-division, redemption or  
cancellation of shares, or conversion,  
re-conversion of stock into shares****122**

CHFP025

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number

[ ] [ ] [ ] [ ]

3335610

Name of company

Insert full name  
of company

\* Watford Lesiure Plc

gives notice that:

Pursuant to Resolution No. 6 approved at an Extraordinary General Meeting of the Company held on 7th April 2006, following the approval of Resolution No. 5, the amount standing to the credit of the share premium account of the Company was cancelled and the Deferred Shares were cancelled and extinguished, being 540,000,000 Deferred Shares.

Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

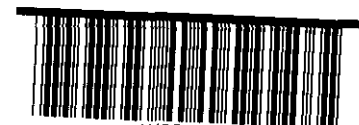
Signed

Designation

(P.J. Wastall)

Presenter's name address and  
reference (if any):

Hill Dickinson LLP  
Sun Court  
66/67 Cornhill  
London  
EC3V 3RN

For official Use  
General Section

A21 \*AMCQGGBF\* 51  
COMPANIES HOUSE 16/06/2006  
COMPANIES HOUSE 11/05/2006  
A34 \*AYAQOEYB\* 64  
COMPANIES HOUSE 28/04/2006