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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



3335610

Name of company

* WATFORD LEISURE PLC

* insert full name
of company

gives notice that:

PURSUANT TO RESOLUTION NUMBER 3 APPROVED AT AN EXTRAORDINARY GENERAL MEETING OF THE COMPANY HELD ON 9 MARCH 2004:

(i) EVERY 1,000 EXISTING ORDINARY SHARES OF 0.1p IN ISSUE HELD BY EACH MEMBER (OR SUCH NUMBER AS WILL RESULT IN A WHOLE NUMBER OF CONSOLIDATED ORDINARY SHARES, THE BALANCE HELD BY EACH MEMBER BEING DEALT WITH AS PROVIDED IN SUB-PARAGRAPHS (iv) AND (v) BELOW) WERE CONSOLIDATED INTO ONE ORDINARY SHARE OF 100p;

(ii) EACH ORDINARY SHARE OF 100p WHICH AROSE BY REASON OF (i) ABOVE WAS SUBDIVIDED INTO ONE ORDINARY SHARE OF 10p AND ONE DEFERRED SHARE OF 90p SUCH DEFERRED SHARES HAVING THE RIGHTS AND BEING SUBJECT TO THE RESTRICTIONS SET OUT IN ARTICLE 3.2 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY (AS AMENDED BY RESOLUTION 4 APPROVED AT THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY HELD ON 9 MARCH 2004);

(iii) EVERY 100 UNISSUED EXISTING ORDINARY SHARES OF 0.1p WERE CONSOLIDATED INTO ONE ORDINARY SHARE OF 10p;

(iv) THE BALANCE OF EXISTING ORDINARY SHARES OF 0.1p NOT CONSOLIDATED UNDER SUB-PARAGRAPH (i) ABOVE WERE AGGREGATED AND EVERY 1,000 EXISTING ORDINARY SHARES ARISING AS A RESULT WERE CONSOLIDATED INTO ONE ORDINARY SHARE OF 100p; AND

(v) EACH ORDINARY SHARE OF 100p WHICH AROSE BY REASON OF THE CONSOLIDATION AT SUB-PARAGRAPH (iv) ABOVE WAS SUB-DIVIDED INTO ONE ORDINARY SHARE OF 10p AND ONE DEFERRED SHARE OF 90p.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † SECRETARY

Date 19 MARCH 2004

Presentor's name address and
reference (if any):

Denton Wilde Sapte
1 Fleet Place
London
EC4M 7WS

(APB/NEV/64888.00001)

For official Use

General Section

Post room



A52
COMPANIES HOUSE

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20/03/04