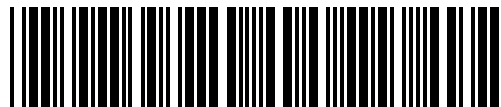


**Return of Allotment of Shares**Company Name: **COMPASS UNDERWRITING LIMITED**Company Number: **03332314**Received for filing in Electronic Format on the: **02/07/2021**

XA7W6UOQ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	29/06/2021	

Class of Shares:	ORDINARY	Number allotted	200000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

£200,000.00 BY WAY OF LOAN CAPITALISATION.

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	675090
	ORDINARY	Aggregate nominal value:	675090
Currency:	GBP		

Prescribed particulars

NO VOTING RIGHTS. NO RIGHTS TO DIVIDENDS. NO RIGHTS TO DISTRIBUTIONS OF CAPITAL (INCLUDING ON WINDING—UP) SAVE FOR RETURN OF NOMINAL VALUE PRO RATA WITH THE ORDINARY SHARES. NON—REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	4124910
Currency:	GBP	Aggregate nominal value:	4124910

Prescribed particulars

FULL VOTING RIGHTS. FULL RIGHTS TO DIVIDENDS. FULL RIGHTS TO DISTRIBUTIONS OF CAPITAL (INCLUDING ON WINDING UP) SUBJECT TO FIRST PRO RATA RETURN OF NOMINAL VALUE ON ALL ORDINARY SHARES AND 'B' ORDINARY SHARES. NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4800000
		Total aggregate nominal value:	4800000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.