

G**Notice of increase
in nominal capital****123**

CHFP025

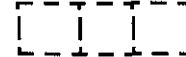
Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



3328979

Name of company

* BLUE GALLEON LIMITED

* insert full name
of companygives notice in accordance with section 123 of the above Act that by resolution of the company
dated 5 August 2003 the nominal capital of the company has beenincreased by £ 499,000 beyond the registered capital of £ 1,000.† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :The new ordinary shares of £1.00 each shall rank pari passu in all respects
with the existing ordinary shares of £1.00 each in the capital of the
Company.Please tick here if
continued overleaf† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

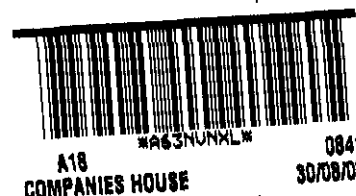
Designation †

Date 5/8/03Presentor's name address and
reference (if any) :Thomas Eggar
The Corn Exchange Baffins
Lane
Chichester
West Sussex
PO19 1GE

Ref: HJK/1366

For official Use
General Section

Post room

A18
COMPANIES HOUSE0841
30/08/03