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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHA 116

Please do not
write in
this margin

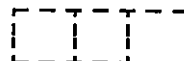
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



3328638

Name of company

* Marchpole Holdings Limited

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 7 November 1997 the nominal capital of the company has been
increased by £ 500,000 beyond the registered capital of £ 21,000,000

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

The rights and restrictions set out in the Articles of Association of the
Company.

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

C. Macfarlane

Designation ‡ *DIRECTOR*

Date 7 /11/1997

Presentor's name, address and
reference (if any):

Macfarlanes
10 Norwich Street
London
EC4A 1BD

DEC/JPFS/571143.01

For official use
General Section

Post room



KLO *K01VU110* 2471
COMPANIES HOUSE 10/11/97