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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

03328638

Name of company

* MARCHPOLE HOLDINGS PLC

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 29 August 2008 the nominal capital of the company has been

increased by £ 1,950,000.00 beyond the registered capital of £ 1,800,000.00

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

THE 39,000,000 NEW ORDINARY SHARES OF 5p EACH ARE TO RANK PARI PASSU IN ALL
RESPECTS WITH THE EXISTING ORDINARY SHARES OF 5p EACH IN THE CAPITAL OF THE
COMPANY

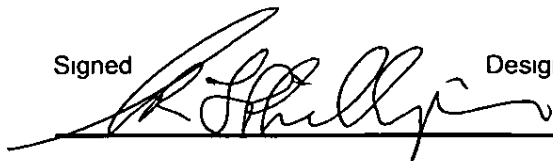
† the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡ DIRECTOR/
~~SECRETARY~~

Date 29 August 2008

Presenter's name address and
reference (if any)
Memery Crystal LLP
44 Southampton Buildings
London
WC2A 1AP
LDE 156 Chancery Lane
Tel 020 7242 5905
Ref TGR/1361693

For official Use (02/06)
General Section

Post room

SATURDAY



A31 30/08/2008 205

COMPANIES HOUSE

Laserform International 12/06

Notes

12.

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2