

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Company number

03328638

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or

in black type, or bold block lettering

* insert full name of company

the copy must be printed or in some

by the registrar

To the Registrar of Companies (Address overleaf)

Name of company

MARCHPOLE HOLDINGS PLC

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 8 SEPTEMBER 2004 the nominal capital of the company has been increased by £ 207,272.00 beyond the registered capital of £ 1,592,728.00

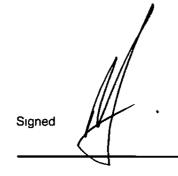
printed or in some other form approved A copy of the resolution authorising the increase is attached †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows

THE 20,727,200 NEW ORDINARY SHARES OF 1p EACH ARE TO RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING ORDINARY SHARES OF 1p EACH IN THE CAPITAL OF THE COMPANY.

For official use

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scottand) as
appropnate



Designation ‡ DIRECTOR/

Please tick here if continued overleaf

Date 6 August 2008

Presenter's name address and reference (if any)
Memery Crystal LLP
44 Southampton Buidlings London
WC2A 1AP
LDE 156 Chancery Lane
Tel 020 7242 5905
Ref TGR/1366429

For official Use (02/06)
General Section

Post room

AWV0N24U
A28 09/08/2008

COMPANIES HOUSE

Laserform international 12/06

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2