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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



03328638

Name of company

* MARCHPOLE HOLDINGS PLC

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 8 SEPTEMBER 2004 the nominal capital of the company has been

increased by £ 207,272.00 beyond the registered capital of £ 1,592,728.00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

THE 20,727,200 NEW ORDINARY SHARES OF 1p EACH ARE TO RANK PARI PASSU IN ALL
RESPECTS WITH THE EXISTING ORDINARY SHARES OF 1p EACH IN THE CAPITAL OF THE
COMPANY.

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † DIRECTOR/
~~SECRETARY~~

Date 6 August 2008

Presenter's name address and
reference (if any)
Memery Crystal LLP
44 Southampton Buildings
London
WC2A 1AP
LDE 156 Chancery Lane
Tel 020 7242 5905
Ref TGR/1366429

For official Use (02/06)
General Section

Post room

SATURDAY



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A28

09/08/2008

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COMPANIES HOUSE

Laserform International 12/06

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2