

**IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT**

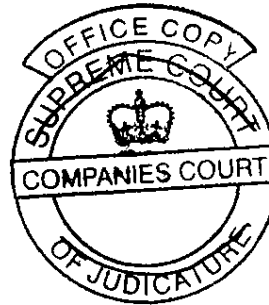
BEFORE REGISTRAR SIMMONDS

IN THE MATTER of GLADSTONE PLC

and

IN THE MATTER of THE COMPANIES ACT 2006

No. 983 of 2010



UPON THE CLAIM FORM of the above-named Gladstone plc (hereinafter called the "Company") whose registered office is situate at Gladstone House, Hithercroft Road, Wallingford, Oxfordshire OX10 9BT presented to this Court on 3 February 2010

AND UPON HEARING Counsel for the Company

AND UPON READING the said Claim Form and the evidence

THE COURT ORDERS that the cancellation of the Share Premium Account of the Company resolved on and effected by a Special Resolution passed by the members of the said Company on 2 February 2010 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

THE COURT HEREBY APPROVES the statement of capital annexed hereto

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him with a copy of the said statement of capital

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published once in "The Independent" newspaper within 21 days after such registration

Dated 17 February 2010

WEDNESDAY



RCS 17/02/2010 120
COMPANIES HOUSE