

Please complete in typescript,
or in bold black capitals.

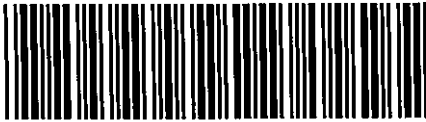
Application by a public company for certificate to commence business

Company Number

3327360

Company Name in full

VERSALITE GROUP PLC



* F 1 1 7 0 C 2 0 *

applies for a certificate that it is entitled to do business and exercise borrowing powers, and, for that purpose,

I,

LESLIE RALPH EASTON

of

SPRINGFIELDS, TEBBS WAY, IGHTHAM,

SEVENOAKS, KENT TN15 9BJ

① Please delete as appropriate.

① [a director] ~~[the secretary]~~ of the above company do solemnly and sincerely declare that:-

1. the aggregate nominal value of the company's allotted share capital is not less than £50,000

paid and undertaken to be

* and £12,499.50
undertaken to be paid

2. the aggregate amount paid up on the allotted share capital of the company at the time of this application is

£ 50p paid*

3. the ① ~~estimated~~ amount of the preliminary expenses of the company is

£ NIL

② Please insert the name(s) of person(s) by whom expenses paid or payable.

②

NOT APPLICABLE

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

REF: LG/NV

MEMERY CRYSTAL
31, SOUTHAMPTON ROW
LONDON WC1B 5HT
0171 242 5905

Tel

DX number

DX exchange



A27 *A85URV47* 48
COMPANIES HOUSE 24/04/97

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

1 [4a. no amount of benefit has been paid or given or is intended to be paid or given to any of the promoters of the company]

~~1 [4b. the amount of benefit paid or given or intended to be paid or given to any promoter of the company is:]~~

1 Please delete as appropriate.

Promoter No 1;

The amount paid or intended to be paid

£ N/A

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 2;

The amount paid or intended to be paid

£ N/A

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 3;

The amount paid or intended to be paid

£ N/A

Any benefit given or intended to be given

The consideration of such payment or benefit

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.

Declarant's signature

J R Eenton

Declared at

31 SOUTHAMPTON ROW LONDON W21 85HJ

the

21st

day of

APRIL

One thousand nine hundred and ninety

SEVEN

1 Please print name.

before me 1

SUSAN ELLIOTT

Signed

Susan Elliott

Date

21.4.97.

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

UNDERTAKING FOR ALLOTMENT OF ORDINARY SHARES
IN VERSALITE GROUP PLC

TO: Versalite Group PLC ("the Company")
5 Hollytree Parade
Sidcup Hill
Footscray
Sidcup
Kent DA14 6JR

FROM: Leslie Ralph Easton

I, Leslie Ralph Easton hereby undertake to pay to the Company £9,394.50 in respect of the allotment to me of 37,578 Ordinary Shares of £1 each in the Company (being one quarter of the nominal amount of such Ordinary Shares) subject to cancellation of this undertaking and the said allotment upon the allotment fully paid of at least £50,000 in nominal amount of Ordinary Shares in the Company.

EXECUTED as a DEED by)


LESLIE RALPH EASTON)

in the presence of:-)


.....
LESLIE RALPH EASTON

21 April 1997

Witness

Signature: 

Print Name: NICHOLAS VINCENT, Solicitor

Address: MANSION COURT

31 SOUTHAMPTON ROW, LONDON WC1S 5HT

21 April 1997

UNDERTAKING FOR ALLOTMENT OF ORDINARY SHARES
IN VERSALITE GROUP PLC

TO: Versalite Group PLC ("the Company")
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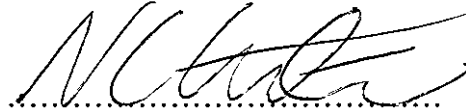
FROM: Nicholas Leslie Easton

I, Nicholas Leslie Easton hereby undertake to pay to the Company £3,105.00 in respect of the allotment to me of 12,420 Ordinary Shares of £1 each in the Company (being one quarter of the nominal amount of such Ordinary Shares) subject to cancellation of this undertaking and the said allotment upon the allotment fully paid of at least £50,000 in nominal amount of Ordinary Shares in the Company.

EXECUTED as a DEED by)

NICHOLAS LESLIE EASTON)

in the presence of:-)



NICHOLAS LESLIE EASTON

21 April 1997

Witness

Signature: N. Vincent

Print Name: NICOLA VINCENT, SOLICITOR

Address: 31 Southamptn Row

London WC1R 5HT

21 April 1997