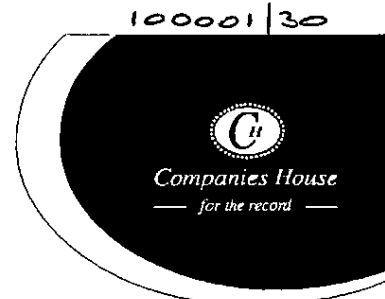


Company Name

ROSANTO PHARMACEUTICALS LTD

363s Annual Return



Company Type

Private Company Limited by Shares

- > Please check the details printed in the "Current details" column
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column
- > Please complete in **black** ink and use

Company Number

3322659

Information extracted from
Companies House records on
7th April 2008

Section 1: Company details

TUESDAY



A21

ASXJ TZ3D

22/04/2008

261

COMPANIES HOUSE

Ref 3322659/09/28

Current details

Amended details

- > Registered Office Address
If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column

~~8 Baker Street
London
W1V 3LL~~

Address

SS BAKER STREET
LONDON

UK Postcode W1V 3LL

- > Register of Members
If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column

Address where the Register is held

At Registered Office

Address

UK Postcode

- > Register of Debenture Holders
If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column

Not Applicable

Address

UK Postcode

- > Principal Business Activities
If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column

SIC Code	Description
8514	Other human health activities

SIC CODE	Description

- > Please enter additional principal activity code(s) in "Amended details" column
See notes for guidance for list of activity codes

2

Current details

Amended details

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column

Name

Terence Ian SADLER

Address

**Burge End Farmhouse
Burge End Lane Pirton
Hitchin
Hertfordshire
United Kingdom
SG5 3QN**

Date of birth 04/01/1948

Nationality British

Occupation **Company Director**

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address

UK Postcode _ _ _ _ _ _ _

Date of birth / /

Nationality _____

Occupation _____

Date of change / /

Date Terence Ian SADLER ceased to be director (if applicable)

LL / LL / LLLL

- *Particulars of a new Director must be notified on form 288a*

Issued share capital details

> Please fill in the details of total share capital by class (eg ordinary, preference etc) that has been issued to the company's shareholders

Class of Share

ORDINARY SHARES
OF 1p EACH

Number of shares issued

17,661,200

Aggregate Nominal Value of issued shares

£176,612

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

> Please fill in the total number of issued shares and their total nominal value

Number of shares issued

17,661,200

Aggregate Nominal Value of issued shares

£176,612

List of past and present members (Tick appropriate box)

> Please complete the required information on the attached schedules or in another format agreed by Companies House

- ☐ There were no changes during the period
☐ A list of changes is enclosed
☐ A full list of members is enclosed

The last full list of members was received on: 21/02/2007

> REMEMBER:

Changes to shareholder particulars or details of shares transferred to be **completed each year**
 A full list of shareholders is required with the first and every third Annual Return thereafter
 List shareholders in alphabetical order or provide an index
 List joint shareholders consecutively

Section 4: Details of New Shareholders and Transfers (A) (ii)

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
- > Please copy this page if there is not enough space to enter all the company's current shareholders

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name YORK PHARMA PLC Address 55 BAKER STREET LONDON UK Postcode W1U 7EU	17,661,200 ORDINARY SHARES OF 1p EACH.	17,661,200 ORDINARY SHARES OF 1p EACH.	27/4/07
Name Address UK Postcode _ _ _ _ _			
Name Address UK Postcode _ _ _ _ _			
Name Address UK Postcode _ _ _ _ _			

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>JULIAN MARK SHEPPARD</u> Address <u>DOWN FARM HOUSE, HINDON</u> <u>SALISBURY</u> <u>WILTSHIRE</u> UK Postcode <u>SP3 5TA</u>	898,823 ORDINARY SHARES OF 1p EACH	27/4/07
Name <u>THE EXECUTORS OF THE ESTATE OF</u> <u>DEREK WILLDOUGHBY</u> Address <u>CHANDAN ALAM, JOHN ROCHMAN &</u> <u>GARY LEES BUCKLEY</u> <u>C/O ROCHMAN LANDAU, ACCURIST HOUSE</u> <u>44 BAKER STREET, LONDON</u> UK Postcode <u>W1U 7AL</u>	150,062 ORDINARY SHARES OF 1p EACH	27/4/07.
Name <u>ODLANDER FREDRIKSON & Co. AB.</u> Address <u>STRANDVAGEN 5B.</u> <u>SE114 51 STOCKHOLM</u> <u>SWEDEN</u> UK Postcode <u> </u>	33,556 ORDINARY SHARES OF 1p EACH	27/4/07.
Name <u>HEALTHCAP CHART 1999 KB</u> Address <u>STRANDVAGEN 5B</u> <u>SE114 51 STOCKHOLM</u> <u>SWEDEN</u> UK Postcode <u> </u>	3,322,082 ORDINARY SHARES OF 1p EACH	27/4/07
Name <u>HEALTHCAP 1999 GBR MBH</u> Address <u>KURFURSTENDAMM</u> <u>48-49 D-107-07 BERLIN</u> <u>GERMANY</u> UK Postcode <u> </u>	176,612 ORDINARY SHARES OF 1p EACH	27/4/07

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name PROFESSOR ERIK ANGGARD Address PENNS MARSH BALDON OXON UK Postcode OX44 9LS	784,343 ORDINARY SHARES OF 1p EACH	27/4/07
Name DR DAVID HARPER Address 8 SCHOOL LANE GREENFIELD, BEDFORD UK Postcode MK45 5DE	69,616 ORDINARY SHARES OF 1p EACH	27/4/07
Name MRS JANE INGALL Address C/O RATHBONE NEILSON, COBBOLD LTD, 159 NEW BOND STREET LONDON UK Postcode W1Y 9PA	255,259 ORDINARY SHARES OF 1p EACH.	27/4/07
Name PROFESSOR M KARIN Address DEPT. OF PHARMACOLOGY, UNIVERSITY OF CALIFORNIA, 9500 GILMAN UK Postcode L L L L L L L	148,515 ORDINARY SHARES OF 1p EACH	27/4/07
Name MASSECHE CORPORATION Address CRAMUIA CHAMBERS PO BOX 71, ROAD TOWN, TORTOLA BRITISH VIRGIN ISLANDS UK Postcode L L L L L L L	5,120,660 ORDINARY SHARES OF 1p EACH	27/4/07

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>PROF. RICHARD MORIMOTO</u> Address <u>DEPT OF BIOCHEMISTRY, MOLECULAR BIOLOGY AND</u> <u>CELL BIOLOGY, NORTH WESTERN UNIVERSITY</u> <u>2153 NORTH CAMPUS DRIVE, EVANSTON, USA</u> UK Postcode <u> L L L L L L L </u>	150,062 ORDINARY SHARES OF 1p EACH	27/4/07
Name <u>TORRENT PHARMACEUTICALS LIMITED</u> Address <u>OFF ASHRAM ROAD,</u> <u>ANMEDABAD</u> <u>380099 INDIA</u> UK Postcode <u> L L L L L L L </u>	688,427 ORDINARY SHARES OF 1p EACH	27/4/07
Name <u>STANLEY MICHAEL ROBERTS</u> Address <u>BLAKEMORE HOUSE</u> <u>KERSBROOK,</u> <u>DEVON</u> UK Postcode <u> EX 9 L 7 AB </u>	2,645,417 ORDINARY SHARES OF 1p EACH	27/4/07
Name <u>PROF ROBERT SCHNEIDER</u> Address <u>DEPT. OF MICROBIOLOGY</u> <u>NYU MEDICAL SCHOOL, 530 1ST AVENUE</u> <u>NEW YORK UNIVERSITY, NEW YORK, USA</u> UK Postcode <u> L L L L L L L </u>	75,804 ORDINARY SHARES OF 1p EACH	27/4/07
Name <u>SALCON LIMITED</u> Address <u>POBOX 3160, WICKHAMS CAY,</u> <u>1 ROAD TOWN, TORTOLA</u> <u>BRITISH VIRGIN ISLANDS</u> UK Postcode <u> L L L L L L L </u>	3,142,012 ORDINARY SHARES OF 1p EACH	27/4/07

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below
- > If you want to change the made up date of this annual return, please complete 2 below

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below) I enclose the filing fee of £30

Signature



(Director / Secretary)

Date

15 / 04 / 2008

This date must not be earlier than the
return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the
declaration to the address shown at 4 below

2. Date of this return

- ☐ This AR is made up to **21/2/2008** If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **21st February 2009** please give the new date here

__ / __ / ____

4. Where to send this form

- ☐ Please return this form to

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

**Have you enclosed the filing fee with the company number written on the
reverse of the cheque?**

Contact Address

You do not have to give any contact information below, but if you do, it will help
Companies House to contact you if there is a query on the form The contact
information that you give will be visible to searchers of the public record

Contact Name

MAS S. J. KEAST

Telephone number inc code

07771 888536

Address

YORK PHARMA PLC

PO BOX 48

HITCHIN, HERTS

DX number if applicable

DX exchange

Postcode

SG5 3ZH