

CHFP041

88(2)

Return of Allotment of Shares

Company Number

33 209 28

Company name in full

GE FINANCIAL INVESTMENTS LIMITED

Shares allotted (including bonus shares):

Dates or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 7 0 6 2 0 0 3

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

784,522,986

Nominal value of each share

\$1.00

Amount (if any) paid or due on each
share (including any share premium)

\$2.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

TRANSFER OF \$1,510,584,466 PROMISSORY

NOTE TO THE COMPANY

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh



LD5
COMPANIES HOUSE

0838
10/07/08

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>GE CAPITAL INVESTMENTS</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>784,522,986</u>
Address <u>3RD FLOOR, 1 TREVELYAN SQUARE, BOAR LANE, LEEDS, WEST YORKSHIRE</u>			
UK Postcode <u>LS1 6HP</u>			
Name _____		Class of shares allotted _____	Number allotted _____
Address _____			
UK Postcode _____			
Name _____		Class of shares allotted _____	Number allotted _____
Address _____			
UK Postcode _____			
Name _____		Class of shares allotted _____	Number allotted _____
Address _____			
UK Postcode _____			
Name _____		Class of shares allotted _____	Number allotted _____
Address _____			
UK Postcode _____			

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed Rachel A. Gwyn

Date 2:7:2003

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>SLAUGHTER AND MAY</u>	
<u>ONE BUNHILL ROW, LONDON EC1Y 8YY</u>	
Ref: <u>CFIS/HLO/SAB</u>	Tel <u>020 7090 3529</u>
DX number <u>11</u>	DX exchange <u>LONDON</u>