

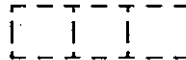
**Notice of increase
in nominal capital****123**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



3370629

Name of company

* Tilly Developments Limited.

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 14.3.97 the nominal capital of the company has been
increased by £ 249,900 beyond the registered capital of £ 100.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follow:

Ranking Parri Passu in all respects with the existing Share Capital of the
Company.

Please tick here if
continued overleaf‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation‡

Sec

Date

14.3.97

Presentor's name address and
reference (if any):For official Use
General Section

Post room

