

G**122**

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

Please do
not write
in this
margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block
lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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3319967

Name of company

^u insert full name
of company

^u Simon Brooke & Partners Limited

Gives notice that:

The Directors being satisfied that there are sufficient distributable funds, the Company shall, in accordance with the provisions of a Special Resolution dated 30 March 2000, repay to the holders of the remaining 35,000 6% Cumulative Redeemable Preference Shares of £1 each at par on 30 March 2000 such sums as may be necessary to repay in full the outstanding amounts to each 6% Cumulative Redeemable Preference Shareholder, and that following this redemption all remaining unallotted Preference shares will be cancelled.

* Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

DAV

Designation* *DIRECTOR*

Date *30/3/00*

Presentor's name address
and reference (if any):

Solomon Hare
Oakfield House
Oakfield Grove
Clifton
Bristol
BS8 2BN

Tel: 0117 933 3000
Fax: 0117 933 3001

For official Use

General Section

Post room



Company Secretarial and
Compliance Software