

COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

3319365

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name

* Insert full name of company

istinguish between ordinary, preference, etc.

§ Complete (a) or (b) as appropriate see note 1)

e-capital investments plc

1. Name of company

2. This section must be completed for all allotments

Description of shares †	Ordinary			
A Number allotted	1,766,000			
B Nominal value of each	£0.01	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£00.0175	£	£	

Date(s) on which the shares were allotted

- (a) [on 24 January xx9 200 0]§, or
- (b) [from______19____to_____19_____18

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

- 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)
- D Extent to which each share is to be treated as paid up.
 Please use percentage.

 E Consideration for which the shares were allotted

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Stringer Saul 17 Hanover Square London W1R 9AJ For official use



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COMPANIES HOUSE

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Names and Addresses	Numb	Number of shares allotted			
	Ordinary	Preference	Other		
Ionian Nominees Limited	1,266,00	0			
A/C P					
Royex House					
Aldermabury Square					
London					
EC2V 7HR					
Peel Hunt & Company Limited	500,000				
62 Threadneedle Street					
London					
EC2R 8HP					
					
 	1,766,000	<u> </u>			

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Designation.≱2000€ Signed_ Companies registered in England and Wales

Where the space given on this form is inadequate, continuation

sheets should be used and the number of sheets attached should be

or Wales should deliver this form to:-The Registrar of Companies

indicated in/the box opposite:

Companies House Crown Way

Cardiff CF4 3UZ

Maindy

Companies registered in Scotland should deliver this form to:-

Date 21/2

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

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