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COMPANIES FORM No. 123

123

CHFP010

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
companyTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

03313345

* ABF Overseas Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 20/12/2005the nominal capital of the company has been increased by ^{US\$}~~£~~ 500,000,000.00
beyond the registered capital of £ 2,000,000,000.§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which
the new shares have been or are to be issued are as follows:The Preference shares have the rights and restrictions as set out in
the amended Articles of Association of the Company.‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐Signed R. Marshall Designation ‡ Secretary Date 20-12-2005Presenter's name, address
and reference (if any):
Associated British Foods plc
Group Secretarial Department
Ground Floor, 50/51 Russell
Square
London
WC1B 4JAFor official use
General section

Post room

A11
COMPANIES HOUSE117
30/12/2005Tel: 0044 20 7299 3625
Fax: 0044 20 7299 3642

BLUEPRINT

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