

88(2)**Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**To the Registrar of Companies **(address overleaf)**
(See note 1)

Company number

3307701

1. Name of Company

* Leicester City plc (formerly Soccer Investments plc)

2. This section must be completed for all allotments

| Description of shares † | ORDINARY | | |
|---|------------|---|---|
| A Number allotted | 23,025,405 | | |
| B Nominal value of each | £ 0.10 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 1.10 | £ | £ |

Date(s) on which the shares were allotted

(a) ~~from~~ 24 October 19 97, or to 7 January 1998

(b) [from XXXXXXXXXXXXXXXXXXXX 19 XX to XXXXXXXXXXXXXXXXXXXX 19 XX] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|---|-----------------------|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | 100% | | |
| E Consideration for which the shares were allotted | PLEASE SEE ATTACHMENT | | |
| | | | |
| | | | |

Notes

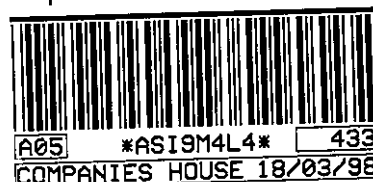
- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone number and reference (if any):

Garretts
Bank House
9 Charlotte Street
Manchester M1 4EU
ref: IWB/CR 88(2)-1
DX: 14349 Manchester 1
0161 228 0707
QYY975.1

For official use

Post Room



Please do not write in this margin

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Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Distinguish between ordinary preference, etc.

§ Complete (a) or (b) as appropriate

Please do not
write in the
margin

| Names and Addresses | Number of shares allotted | | |
|---------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| See attached list | 23,025,405 | | |
| Total | 23,025,405 | | |

□

†Insert director,
secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Date Feb 2nd 1998

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

LEICESTER CITY PLC (FORMERLY SOCCER INVESTMENTS PLC)

ATTACHMENT TO RETURN OF ALLOTMENTS

| | |
|------------|---|
| 3,090,910 | shares were allotted for cash |
| 19,934,495 | shares were allotted in consideration for the transfer of all of the issued ordinary, preference and special shares in The Leicester City Football Club PLC. A copy of the duly stamped contract required by section 88(2)(b) Companies Act 1985 (comprising a copy of the offer document dated 29 September 1997 issued by the Company bearing a nil-rate stamp together with copies of all forms of acceptance and Notices to Non-assenting Shareholders pursuant to section 429(4) Companies Act 1985) is attached to this Return of Allotments. |

FORM ML8/1

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BULK LIST OF ALLOTMENT OF SHARES

**A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.**

**IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE
SEARCH CONTROL COUNTER.**

COMPANY NUMBER 3307701

COMPANY NAME. LEICESTER CITY PLC