

Company No 3307038

Medusa Petroleum Limited
Compliance Statement

We, the directors of Medusa Petroleum Limited ("the Company") confirm that the solvency statement dated 17 December 2008 made by us pursuant to sections 641-644 of the Companies Act 2006 was

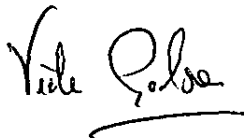
- (A) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution, and
- (B) provided to the sole shareholder of the Company at the time at which the special resolution was submitted to it in accordance with requirements of section 642(2) of the Companies Act 2006

This Compliance Statement is made on 17 December 2008.

Name Raymond George Godson



Name. Vida Godson



TUESDAY



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30/12/2008

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COMPANIES HOUSE