



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

3299793

Company Name in full

Gallaher Group Plc

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day	Month	Year	Day	Month	Year
	0	7	01	2	0	05
Class of shares (ordinary or preference etc)	Ordinary					
Number allotted	2,427					
Nominal value of each share	10p					
Amount (if any) paid or due on each share (including any share premium)	£3.67					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

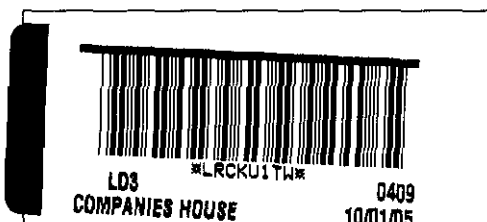
When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name	Class of shares allotted	Number allotted
James McCarroll	Ordinary 10p	844
Address		
7 Fenaghy Park		
Galgorm		
Ballymena		
Co Antrim		
UK postcode BT42 1JT		
Name	Class of shares allotted	Number allotted
Matthew Grose	Ordinary 10p	1,583
Address		
86 High Street		
Wargrave		
Reading		
Berks		
UK postcode RG10 8DE		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

McRae

Date

07-Jan-2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Helen Martin, Gallaher Ltd, Members Hill, Brooklands	
Road, Weybridge, Surrey, KT13 0QU	
Tel 01932 832522	
DX number	DX exchange

