

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

3299793

Company Name in full

GALLAHUE GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	04	2004			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY			ORDINARY		
Number allotted	5,642			4,118		
Nominal value of each share	10p			10p		
Amount (if any) paid or due on each share (including any share premium)	£2.97			£3.67		
				1,923		
				10p		
				£5.59		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



LD2
COMPANIES HOUSE
LCYU8UZ
0188
13/04/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>See Attached</u>	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

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Signed N. N. N. N. Date 7/4/04

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>Julia Kershaw, Gallaher</u>	
<u>Members Hill, Brooklands Rd, Weybridge</u>	
<u>Surrey</u>	Tel <u>01932 832573</u>
DX number	DX exchange

Gallaher Group Plc

Company Number: 3299793

Attachement – Form 88(2) – 07 April 2004

Name	Address	Total No. of Shares	Option Price £
Mark Emery	98 Pretoria Avenue, London, E17 6JY	913	2.97
Pauline Mary Grenfell	64 Dynea Road, Rhyfelin, Pontypridd, Mid Glamorgan CF37 5DP	1,468	2.97
Peter Lewis Whent	Tudor Briars, St Johns Road, Farnham, GU9 8NT	3,261	2.97
Gerard Burke	59 Fortfield Road, Terenure, Dublin 6W	349	3.67
Joan Elizabeth Hayes	29 Tullagh Dale, Toome Road, Ballymena, Co Antrim BT42 2LQ	432	3.67
Josephine McClements	226 Drones Road, Dunloy, Ballymena, Co Antrim BT44 9BD	658	3.67
Maria Ann Erwin	23 Rathmore Heights, Ballymena, Co Antrim BT43 6NG	1,275	3.67
Samuel Derek Greer	76 Beech Drive, Ballymena, Co Antrim BT43 7EZ	1,404	3.67
Gerard Burke	59 Fortfield Road, Terenure, Dublin 6W	55	5.59
Pauline Mary Grenfell	64 Dynea Road, Rhyfelin, Pontypridd, Mid Glamorgan CF37 5DP	171	5.59
Joan Elizabeth Hayes	29 Tullagh Dale, Toome Road, Ballymena, Co Antrim BT42 2LQ	322	5.59
Elizabeth Greer	56 New Road, Ahoghill, Ballymena, Co Antrim BT42 2QL	602	5.59
Jonathan Rea Donovan	12 Acacia Road, Guildford, Surrey GU1 1HL	773	5.59
Total:		11,683	