



GALLAHER GROUP LIMITED
Company Number: 03299793
Private Company Limited by Shares
(the "Company")

STATEMENT OF COMPLIANCE

under section 644(5) of the Companies Act 2006

made on 26 April 2022

We, the Directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Companies Act 2006.

As set out in the written resolution circulated to the sole member on 26 April 2022, the Company proposes to reduce its share capital and Retained Earnings reserve in accordance with the solvency statement procedure set out in section 642 of the Companies Act 2006. The Directors signed the solvency statement under section 643 of the CA 2006 ("**Solvency Statement**") on 26 April 2022 and the special resolutions approving the reduction of the share capital and the Retained Earnings reserve ("**Resolutions**") were passed as written resolutions on 26 April 2022.

We confirm that:

1. The Solvency Statement was made not more than 15 days before the date on which the Resolutions were passed.
2. A copy of the Solvency Statement was provided to the sole member in accordance with section 642(2) of the Companies Act 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

Signed by:

DocuSigned by:

Malcolm Baker

908D0024223541*

Malcolm Baker

Date: 26 April 2022

DocuSigned by:

Jana Demond

4DCD31EF4CF5494*

Jana Demond

Date: 26 April 2022

FRIDAY



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29/04/2022

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COMPANIES HOUSE

DocuSigned by:



061B061229E34E9

Donna Jackson

Date: 26 April 2022

DocuSigned by:

Fiona Stonehouse

BD9B90C760A24B2

Fiona Byrne (née Stonehouse)

Date: 26 April 2022