



Please complete in typescript,
or in bold black capitals

CHFP025

Company Number

03299793

Company name in full

Gallaher Group Plc

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 8 0 4 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

597,000,827

Nominal value of each share

10p

Amount (if any) paid or due on each
share (including any share premium)

10p paid

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

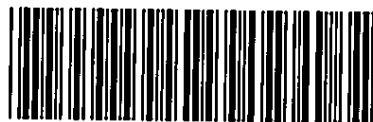
% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

Shares allotted pursuant to a scheme of arrangement under s 425 of the
Act the order for which was filed at Companies House on 18 April 2007



A57 18/07/2007 254

COMPANIES HOUSE

LD5 27/06/2007 287

COMPANIES HOUSE

**When you have completed and signed the form please send
it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

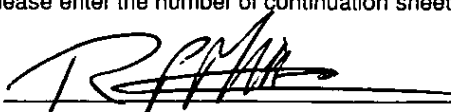
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name JTI (UK) Management Ltd Address 20-22 Bedford Row, London UK Postcode WC1A 4JS	Class of shares allotted ORDINARY	Number allotted 597000827
Name Address UK Postcode	Class of shares allotted 	Number allotted
Name Address UK Postcode	Class of shares allotted 	Number allotted
Name Address UK Postcode	Class of shares allotted 	Number allotted
Name Address UK Postcode	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed



Date

25/6/2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Robin Miller	
Gallaher Group Plc, Members Hill, Brooklands Road, Weybridge,	
Surrey, KT13 0QU	Tel 01932 372554
DX number	DX exchange