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COMPANIES FORM NO. 88(2) (Rev 1988) Return of allotments of shares

88(2)

CHA342
Please do not write
in this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (**address overleaf**)
(see note 1)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Company Number
3299793

Please complete legibly,
Preferably in black type, or
bold block lettering

1 Name of company

* Insert full name
of company

GALLAHER GROUP PLC

Distinguish
Between
Ordinary
Preference, etc

2. This section must be completed for all allotments

description of shares	ORDINARY		
A Number allotted	2,806		
B Nominal value of each	£0.10		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.34		

§. Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) 31st JULY 2000 [on § or

(b) [from _ to _]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up Please use percentage			
E Consideration for which the Shares were allotted			

Note

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
Telephone number and reference
(if any):

For official use



A02
COMPANIES HOUSE

AQIEAT43

0402
17/08/00

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR THOMAS VERNON LETTERS 64 SUNNINGDALE PARK BALLYMENA CO ANTRIM BT43 5NQ	2,806		
TOTAL	2,806		

Please complete
Legibly, preferablyIn black type or bold
block lettering

Where the space given in this form is inadequate, continuation
Sheets should be used and the number of sheets attached should
Be indicated in the box opposite:

**Insert Director, Secretary
Administrator
Administrative Receiver, or
Receiver (Scotland)
as appropriate

Signed



Designation**

Company
Secretary

Date

16/8/2000

Companies registered in England and Wales
Or Wales should deliver this form to:

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies Registered in Scotland
Should deliver this form to:

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3D