

PricewaterhouseCoopers
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The Directors
BHP Billiton Group Limited
Neathouse Place
London
SW1V 1BH

26 June 2003

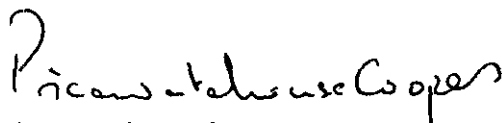
Dear Sirs,

Re: Notice of resignation as auditors

In accordance with Section 392 of the Companies Act 1985, we give notice that we are resigning as auditors of BHP Billiton Group Limited, registered number 3298904 with effect from 26 June 2003.

In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of BHP Billiton Group Limited.

Yours faithfully,



PricewaterhouseCoopers

