

Section 89(3)

The Insolvency Act 1986

Form 4.70

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company number

03298738

	Name of company
Insert full name of Company	UK Gold Holdings Limited

Insert full names and
Addresses

I

John David Thomas Milsom
15 Canada Square, London E14 5GL

attach a declaration of solvency embodying a statement of assets and liabilities


Signed



Date 8 July 2015

Presenter's name, address
and reference (if any)

John David Thomas Milsom
15 Canada Square
London E14 5GL
United Kingdom

For Official Use	
Insolvency section	Post room
THURSDAY	
	A4BAWT97
	A26 09/07/2015 #476
	COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 03298738

Name of company UK Gold Holdings Limited

Presented by John David Thomas Milsom and Allan Watson Graham, KPMG LLP, 15 Canada Square, London E14 5GL

Declaration of Solvency

I/We Timothy Davie of 10 Hammersmith Grove, London, W6 7AP
and Marcus Arthur of 10 Hammersmith Grove, London, W6 7AP
and Joseph NeCastro of 10 Hammersmith Grove, London, W6 7AP
and James Samples of 10 Hammersmith Grove, London, W6 7AP
and Simone Nardi of 10 Hammersmith Grove, London, W6 7AP

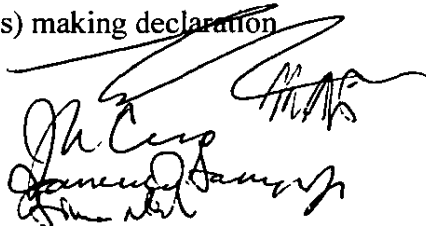
being **all the directors** of UK Gold Holdings Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

we append a statement of the Company's assets and liabilities as at **29 June 2015**, being the latest practicable date before the making of this declaration

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signature(s) of person(s) making declaration

Timothy Davie
Marcus Arthur
Joseph NeCastro
James Samples
Simone Nardi



Declared at London

this 29th day of June 2015

Before me,



Katrina Dick
Solicitor or Commissioner of Oaths

Statement as at 29 June 2015 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		
	Balance at Bank	
	Bank Interest Receivable	
	Cash in Hand	
	Marketable Securities	
	Intercompany debtors	3,000
	Trade Debtors	
	Loans and Advances	
	Deferred taxation	
	Stock in Trade	
	Work in progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in subsidiary undertakings	2
	Other Property, viz	
	Estimated Realisable Value of Assets	3,002
Liabilities		
	Secured on specific assets, viz	£
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Tax Payable	
	Contingent liabilities	
Estimated Surplus after paying Debts in full		£ 3,002

Remarks

The costs of liquidation will be met by another group company.