

**Statement by the Directors for use in a Reduction of Capital supported by Solvency Statement**

Pursuant to section 644 of Companies Act 2006

Company number


03298738

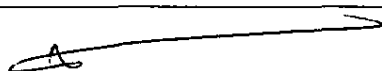
Name of company

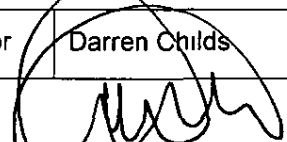
UK Gold Holdings Limited (the "Company")


We, being all of the directors of the Company, hereby confirm that

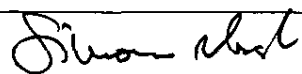
- 1 a Solvency Statement was made on 10 December 2014 being not more than 15 days before the date on which a special resolution to reduce the capital redemption reserve of the Company was passed, and
- 2 the Solvency Statement was provided to each of the members of the Company in accordance with section 642(2) of the Companies Act 2006

Name of director	Marcus Arthur		
Signed		Date	10 12 2014

Name of director	Andrew Bott		
Signed		Date	10 12 2014

Name of director	Darren Childs		
Signed		Date	10 12 2014

Name of director	Timothy Davie		
Signed		Date	10 12 2014

Name of director	Simone Nardi		
Signed		Date	10 12 2014

FRIDAY



LD1

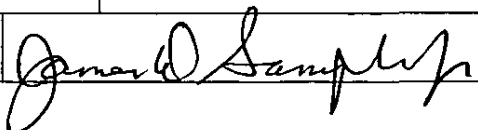
"L3ML13CH"

12/12/2014

COMPANIES HOUSE

#23

Name of director	Joseph Necastro		
Signed		Date	

Name of director	James Samples		
Signed		Date	10 12 2014

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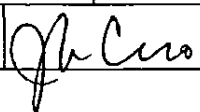
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Signed		Date	

Name of director	Simone Nardi		
Signed		Date	

Name of director	Joseph Necastro		
Signed		Date	10.12.2014

Name of director	James Samples		
Signed		Date	